

Fall/Winter Newsletter

As we move towards the end of fall and into winter, it is a good time to ensure you review your annual pension statement which was sent out to all Plan Members in June 2023. If you did not receive, please reach out to our office so we may confirm we have your current contact information on file.

This is also a good time to review your retirement goals along with our updated educational videos on the website. The videos were created for quick access and allow each Plan Member to view at their convenience and own schedule.

We hope after reviewing the videos, you will contact our office for further discussion and any information and/or questions you may have. We are available by phone, email, and even virtually should you wish to have dedicated time to review your pension record.

There are many avenues to explore prior to retirement. The Plan can help assist you in providing you with further direction for applicable resources as part of your retirement roadmap.

Remember, the roadmap to retirement improves greatly once you are engaged, informed on the direction you are heading, and have the necessary tools to keep things running smoothly.

Sincerely,

Kelly Nicholson, Plan Administrator on behalf of the Board of Trustees

November 1, 2023